

Ask about these other services from Lifespan's Financial Services Department:

Guidance about Medicare and Medicare prescription drug plans

- Lifespan provides objective and accurate information in monthly Medicare 101 workshops and/or in one-on-one counseling sessions.
- If you need guidance about today's confusing health insurance options, call Lifespan at 585-244-8400.
- This service is donation-based.

Help organizing your vital legal, financial, and health documents, accounts and information

- Lifespan provides a planning coach who can help ensure that you and your family members are prepared for the unexpected.
- This service is fee-based.

**Take it on with Lifespan.
Call us at 585-244-8400
to learn more.**

In-Home Financial Management Assistance

From a trusted source



When budgeting, bill paying and day-to-day financial matters become a burden, Lifespan can help you take it on.



1900 South Clinton Avenue
Rochester, New York 14618
(585) 244-8400
www.lifespanrochester.org



Financial Guidance



"My Lifespan person was a life savior. I'm making payments again and I can keep my house."

When budgeting, bill paying and day to day financial matters become a burden, Lifespan offers a helping hand.

Our trained staff members and volunteers visit at home to help you:

- Plan a budget / pay bills,
- Balance a checkbook,
- Work with creditors,
- Fill out simple insurance forms,
- Link with community resources.

"The volunteer who comes to my house knows so much! He helped me apply for prescription coverage that saved me almost \$1000 last year."

This service is perfect for:

- Older individuals who do not have experience with finances,
- Older adults who have health problems that prevent them from being able to handle their finances,
- Older adults who are overwhelmed by financial difficulties, and
- Caregivers who need assistance handling a loved one's finances.



"My husband passed away and I'm afraid that I never learned much about our finances. I was overwhelmed by bills and paperwork until I got help from Lifespan."

Lifespan cannot consolidate or pay down any individual debts. We can only advise you regarding debt, including your consolidation options.

Call Lifespan at
244-8400
www.lifespanrochester.org

Lifespan's In-home Financial Management Service is partially funded by the U.S. Administration on Aging, the Monroe County Office for Aging and the United Way of Greater Rochester. No fee is charged, but donations are encouraged.